

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>30/11/2018</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Modern Dairy Holdings Ltd.
Date Submitted	3 December 2018

I. Movements in Authorised Share Capital

1. Ordinary	Shares
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(1) Stock code : <u>1117</u> Descrip) Stock code : <u>1117</u> Description : <u>Ordinary shares</u>							
	No. of ordinary shares	Par value (HK\$)	Authorised share capital <i>(HK\$)</i>					
Balance at close of preceding month	10,000,000,000	0.1	1,000,000,000.00					
Increase/(decrease)								
Balance at close of the month	10,000,000,000	0.1	1,000,000,000.00					
(2) Stock code : <u>N/A</u> Descrip	otion :							
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding month								
Increase/(decrease)								
Balance at close of the month								

2. Preference Shares

Stock code :	N/A	Descript	ion :		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of precedin	g month			
Increase/(decreas	se)	-			
Balance at close	of the mon	th			

3. Other Classes of Shares

Stock code : <u>N/</u>	A Descri	ption :		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pr	receding month			
Increase/(decrease)				
Balance at close of th	ne month			

Total authorised share capital at the end of the month (HK\$):

1,000,000,000.00

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	6,131,406,706	N/A	N/A	N/A
Increase/ (decrease) during the month	<u>N/A</u>	N/A	N/A	N/A
Balance at close of the month	6,131,406,706	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under S Particulars of share option scheme	•				No. of new shares of issuer issued	No. of new shares of issuer which may be
including EGM					during the month	issued pursuant thereto
approval date		Movement du	ring the month		pursuant thereto	as at close of the
(dd/mm/yyyy) and			0		_	month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Management						
Options						
adopted on						
(31/10/2010)						
Exercise Price						
HK\$0.86						
	0	0	0	0	0	50 020 022
Ordinary shares	0	0	0	0	0	50,930,832
(Note 1)						
2.						
	0	0	0	2	0	0
(/ /)	0	0	0	0	0	0
Shares						
(Note 1)						
3.						
5.						
(/ /)	0	0	0	0	0	0
Shares						
(Note 1)						
4.						
<u>т.</u>						
(/ /)	0	0	0	0	0	0
Shares						
(Note 1)						
· /			Total A. (O	rdinary shares)	0	
				ference shares)		_
			(i i c	(Other class)		_
				(Onici class)	11/11	_
Total funds raised duri		rom exercise of				
options (State currency	<i>(</i>)		HK\$ 0			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy)					
<u>2.</u>					
(/ /) Stock code (if listed)	· · · _ · _ · _ · _ · _				
Class of shares issuable (Note 1)					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3.					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)	.				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
4.					
	·				<u> </u>
Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Tota	(Prefere	nary shares) <u>Nil</u> ence shares) <u>N/A</u> Other class) <u>N/A</u>		

Convertibles (i.e. Committee 1	nto Sharas - fil I	aquar which t		For Main Board and GEM listed issuers			
Convertibles (i.e. Convertible in		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
1. N/A							
Stock code (if listed) Class of shares issuable (Note 1) Subscription price		·					
EGM approval date (if applicable) (dd/mm/yyyy))2.	(/ /)						
	_						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price		·					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)						
3.							
Stock code (if listed) Class of shares issuable (Note 1) Subscription price		·					
EGM approval date (if applicable) (dd/mm/yyyy) <u>4</u> .	(/ /)						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)						
			(Prefere	nary shares) <u>Nil</u> ence shares) <u>N/A</u> Other class) <u>N/A</u>	A	-	

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1. N/A		
Shares (Note 1)		. <u></u>
2.		
2		
· · · · · · · · · · · · · · · · · · ·		
	-	
shares (Note 1)	-	
3.		
shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	

Oth	ner Movements in	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue						month
			Class of shares issuable (Note 1)				
1.	Rights issue	At State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		27/4
							<u>N/A</u>
			Class of shares issuable (Note 1)				
2.	Open offer	At State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>
			Class of shares issuable (Note 1)				
3.	Placing	At State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			AGM approval date: (dd/mm/yyyy)	(/ /)		NI/A
							<u>N/A</u>

	Type of Issue		F	or Main E	3oard	d and GEM liste No. of new shares of issuer issued during the month pursuant thereto	ed issuers No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable $O(x + y)$				
5.	Scrip dividend	At price : State	(Note 1) Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	currency —	EGM approval date:	(/ /)			
		(dd/mm/yyyy)				N/A	
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		N/A	
							<u>1</u> \//A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		N/A
							1011
			Class of shares issuable (Note 1)	Ordina Shares	ry s		
8.	Consideration issue	At State price : currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		<u>N/A</u>
			Class of shares issuable (Note 1)				
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		NI/A
							<u>N/A</u>

No. of new No. of new shares of shares of issuer issued during the which may during the which may month be issued pursuant thereto as at close of the month 10. Other At State				For Main I	Board	l and GEM list	ed issuers
10. Other At State State	T GI					shares of issuer issued during the month pursuant	shares of issuer which may be issued pursuant thereto as at close of the
10. Other (Please specify) At State price : currency Issue and allotment date : (dd/mm/yyyy) (/ /) tate : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) (/ /) N/A N/A	Type of Issue						montin
(Please specify) price : currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/A (dd/mm/yyyy) N/A Total E. (Ordinary shares) 0 (Preference shares) N/A	10. Other	At State	(Note 1)				
Item Item N/A Item (dd/mm/yyyy) N/A Item (Ordinary shares) 0 (Preference shares) N/A	(Please specify)	price : currency		(/ /)		
(Preference shares) N/A				(/ /)		N/A
(Preference shares) N/A			Tatal E (Ondinamia	honor		
							_
			(1)				_
				(3 1101		/ <u></u>	_

(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issue Capital").)	sued Share

Remarks	(if	any)	:
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Submitted by:	Li Kwok Fat		
	Linworru		
Title:	Company Secretary		
(Director,	Secretary or other duly authorised offic	er)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.